

Plastics
Cluster

4



TVIP  21. - 23. 4. 2026, Hustopeče

About Us

Zlín Region
NUTS II Central Moravia
(Zlín and Olomouc Regions)
Population: 600 617
Area: 3 964 km²

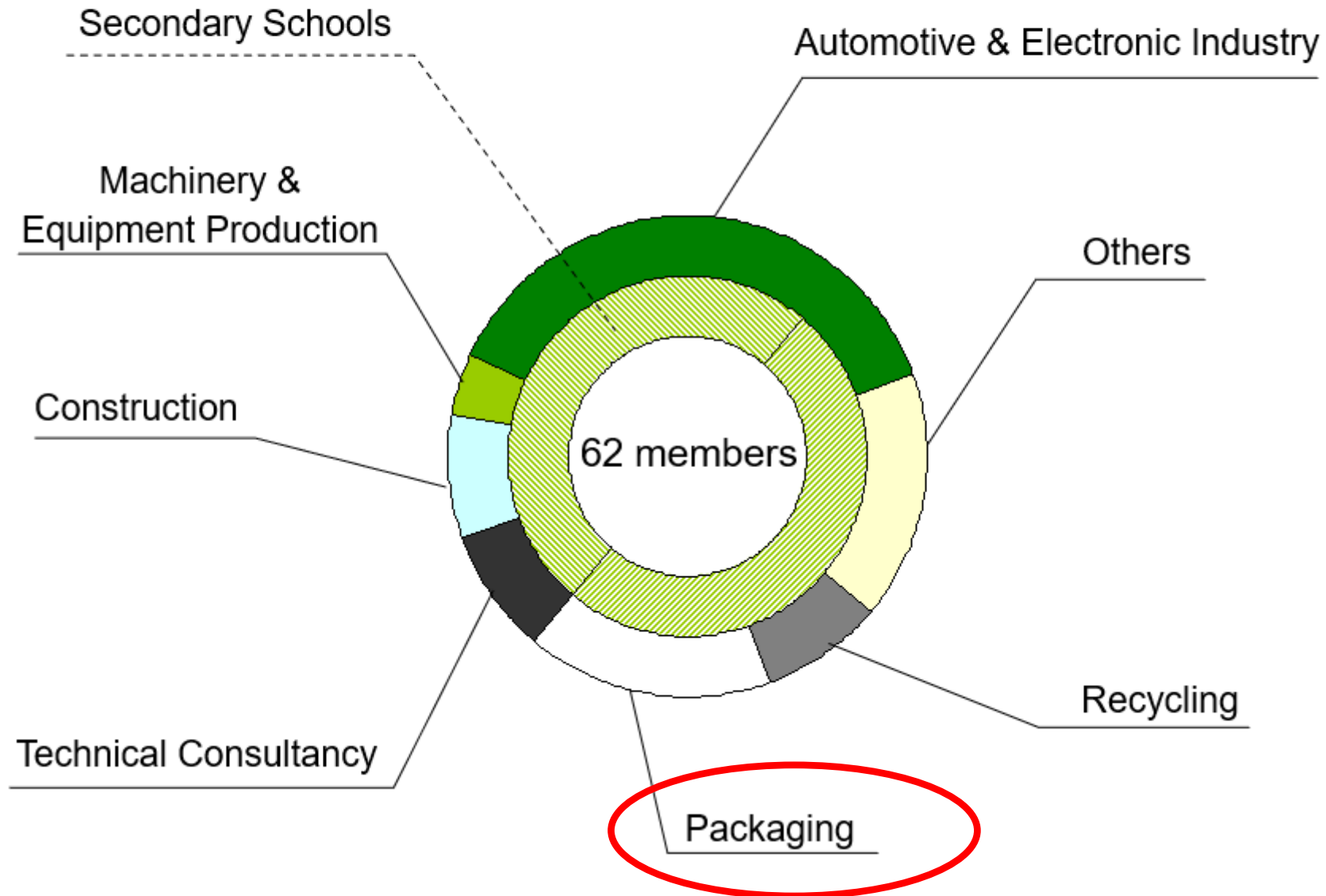


The Plastics Cluster

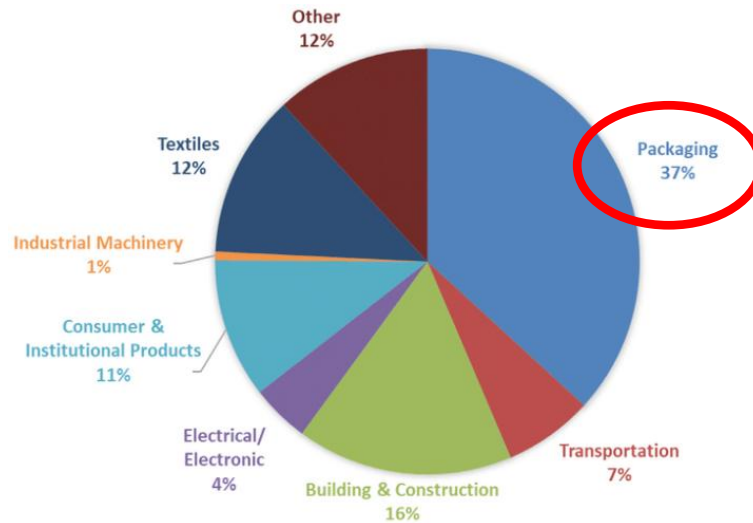
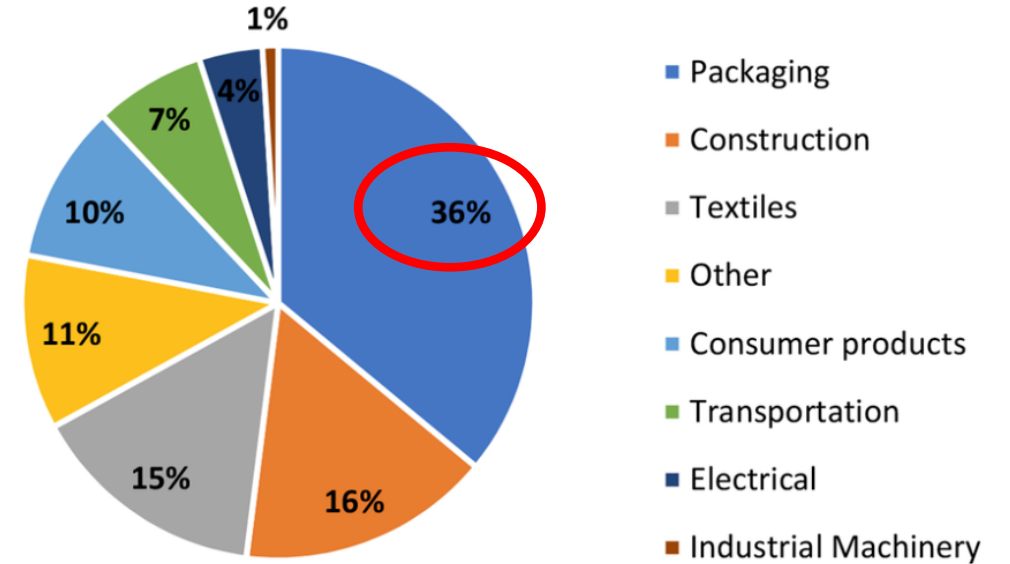
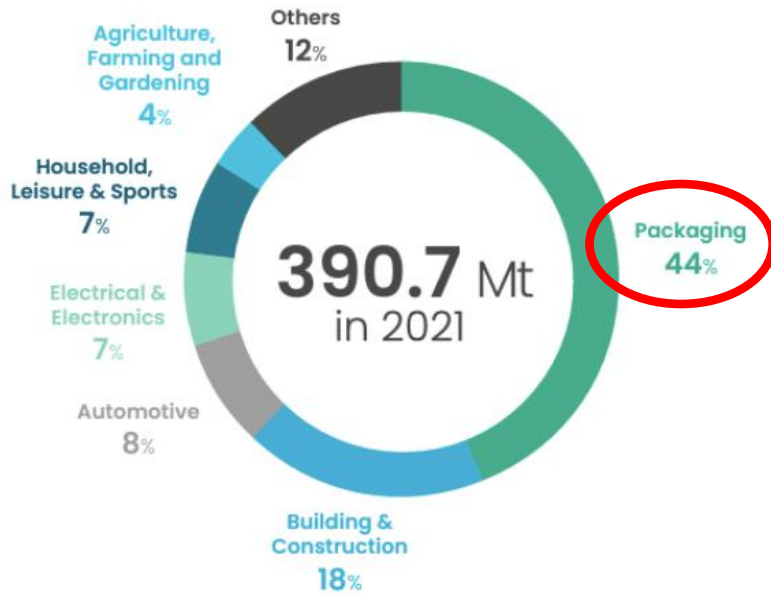
-  a non-profit association of companies dealing with plastics processing in the Zlín region
-  established 27.2.2006

(full membership = 60 ; collaboration = +40)

The Membership



Chimera about packaging

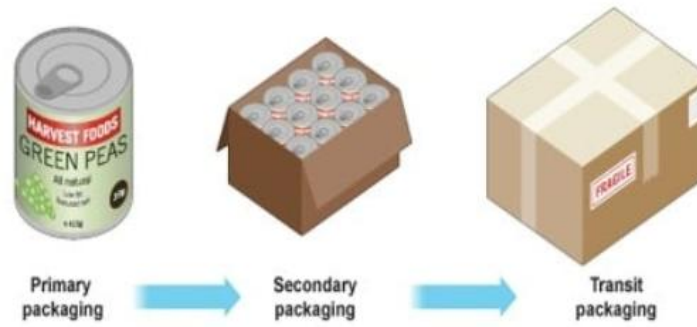


→ **What does it consist of?** →

→ Primary Packaging →

→ Secondary Packaging →

→ Tertiary Packaging →



50-60 %



/

20-30 %

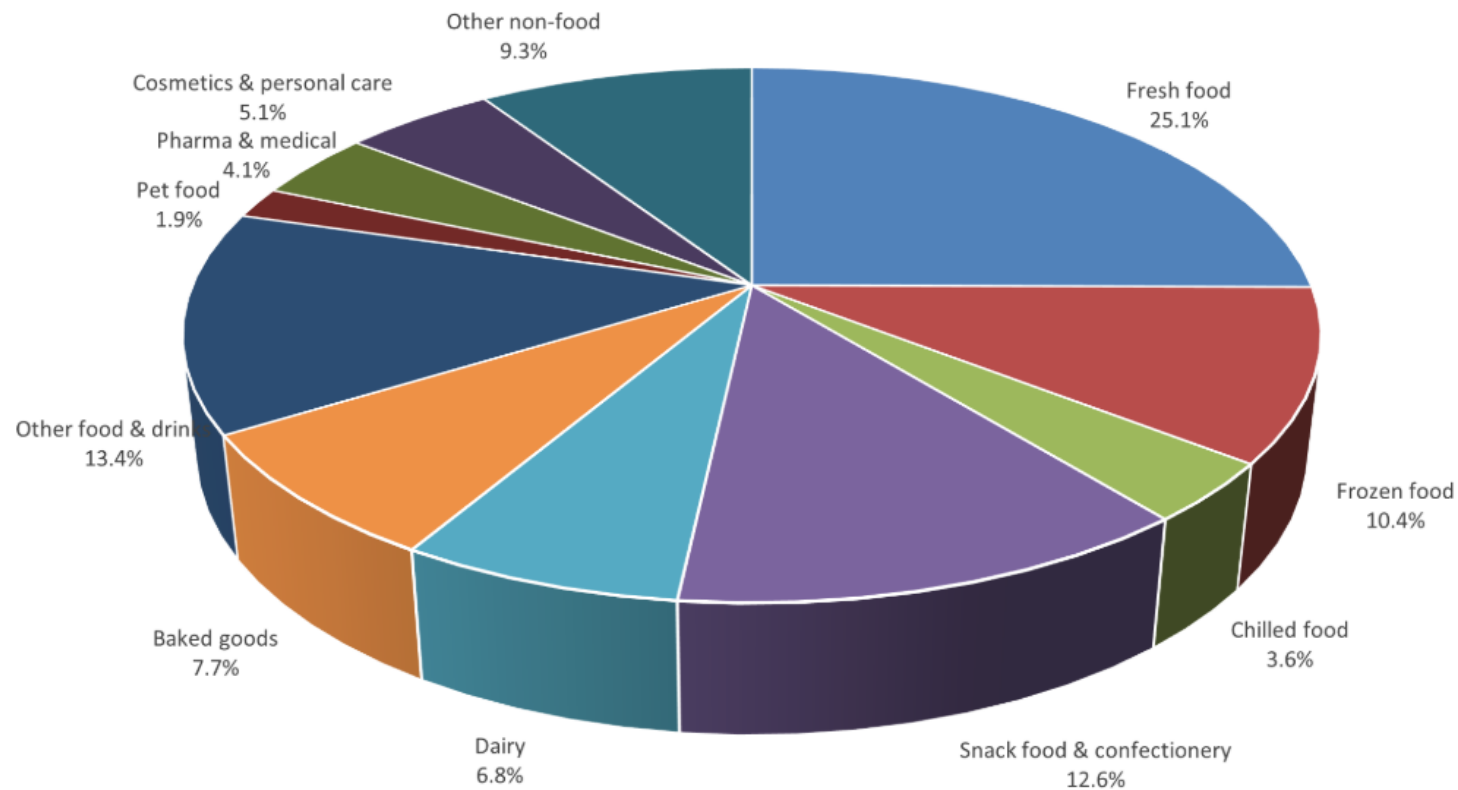


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10-20 %



→ What does primary packaging consist of? →



> 60% for FC Packaging.....excluding PET no way to use currently

> More than ½ of that too much contaminated to be used for packaging

→ **What does this mean for plastic recycling companies?** →

...this means for the plastics industry that :

- other plastic material flows are becoming increasingly important
- these other flows are and will be much more stable and uniform



.....only limited use for some secondary and tertiary packaging



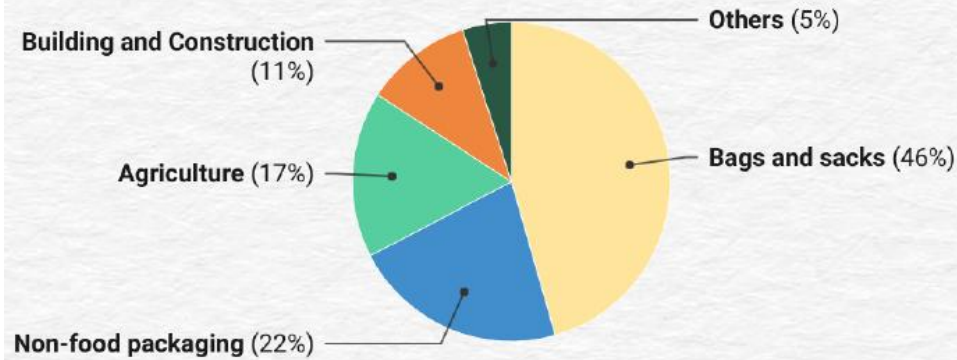
→ and even more →

...PPWR expects that from packaging :

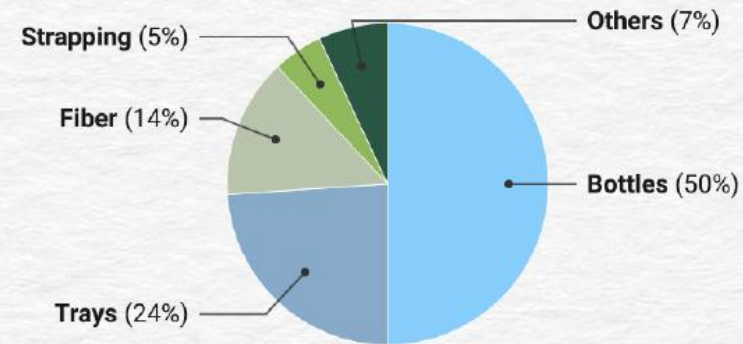


END-MARKET APPLICATIONS

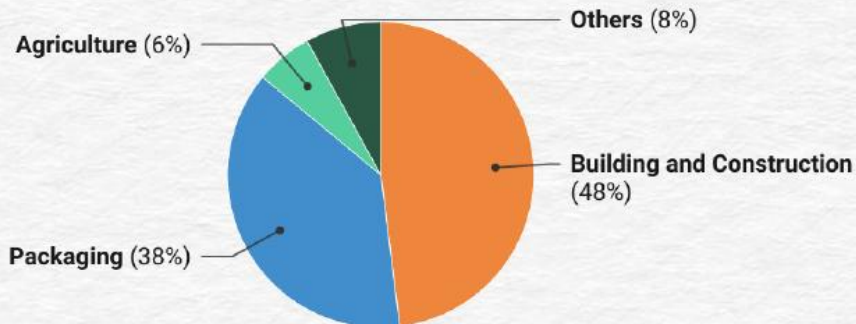
rPE/PP flexibles end-markets, 2023



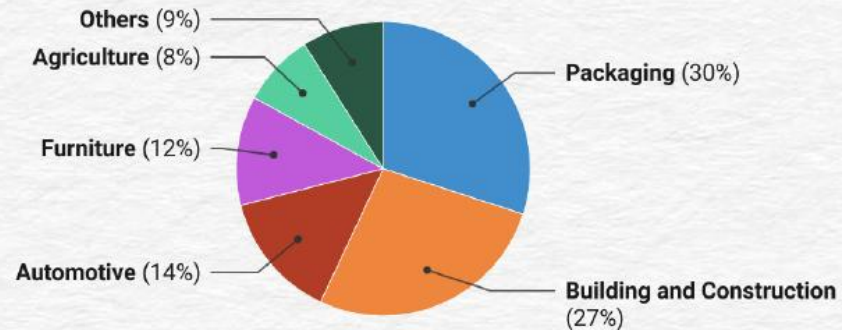
rPET end-markets, 2023



rHDPE end-markets, 2023



rPP end-markets, 2023



→ so than →

